

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 1, 2005

REGISTRATION NO.: 24814

BONDS ISSUED BY: Lincoln County, Missouri

AMOUNT OF ISSUE: \$6,870,000.00

COUNTY: of Lincoln

DATE OF ISSUE: August 1, 2005 (Series 2005A)

MONTH OF MATURITY: April

PURPOSE OF BONDS: Cross-over refunding certain general obligation hospital bonds,  
Series 2000 maturing in the years 2009 through 2019

Rate of Interest	Amount	Maturity
3.050%	\$ 520,000.00	04/01/2009
3.150%	535,000.00	04/01/2010
3.300%	555,000.00	04/01/2011
3.350%	580,000.00	04/01/2012
3.400%	595,000.00	04/01/2013
3.500%	620,000.00	04/01/2014
3.600%	640,000.00	04/01/2015
3.700%	665,000.00	04/01/2016
3.750%	690,000.00	04/01/2017
5.000%	715,000.00	04/01/2018
5.000%	755,000.00	04/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after April 1, 2016 may be redeemed on and after April 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A. Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stern Brothers & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,916,043.85

INTEREST RATE: 3.8577%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable